

# Harvest Counseling

Glen Keefe MA, LMHC

## CLIENT INTAKE INFORMATION

DATE: \_\_\_\_\_

E-MAIL: \_\_\_\_\_

### IDENTIFICATION DATA

NAME: \_\_\_\_\_ DOB: \_\_\_\_\_  
FIRST LAST M.I. MO DA YR

ADDRESS: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

#### MAY WE LEAVE A MESSAGE:

PHONE (HOME): \_\_\_\_\_ YES NO  
(WORK): \_\_\_\_\_ YES NO  
(CELL): \_\_\_\_\_ YES NO

REFERRED BY: \_\_\_\_\_

### INSURANCE & BENEFIT INFORMATION:

PRIMARY INSURED: \_\_\_\_\_ SECONDARY INSURED: \_\_\_\_\_

PRIMARY INSURED DOB: \_\_\_\_\_ SECONDARY INSURED DOB: \_\_\_\_\_

INSURANCE CO: \_\_\_\_\_ INSURANCE CO: \_\_\_\_\_

ID#: \_\_\_\_\_ ID#: \_\_\_\_\_

GROUP #: \_\_\_\_\_ GROUP #: \_\_\_\_\_

CO-PAY: \_\_\_\_\_ CO-PAY: \_\_\_\_\_

SELF-PAY: Y / N

### EMPLOYMENT HISTORY

EMPLOYED BY: \_\_\_\_\_ LENGTH OF TIME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ ST: \_\_\_\_\_ ZIP \_\_\_\_\_

POSITION: \_\_\_\_\_

PREVIOUS JOB: \_\_\_\_\_

### EDUCATION

LAST GRADE COMPLETED: \_\_\_\_\_

DIPLOMA/DEGREE: \_\_\_\_\_

CERTIFICATION: \_\_\_\_\_

LAST INST. ATTENDED: \_\_\_\_\_

**RELATIONSHIP STATUS**

\_\_\_\_ SINGLE/NEVER MARRIED  
\_\_\_\_ SEPARATED

\_\_\_\_ MARRIED DATE: \_\_\_\_\_  
\_\_\_\_ DIVORCED DATE: \_\_\_\_\_

\_\_\_\_ CO-HAB  
\_\_\_\_ WIDOWED

SPOUSE' S NAME: \_\_\_\_\_ DOB: \_\_\_\_\_

ADDRESS: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

PHONE (HOME): \_\_\_\_\_  
(WORK): \_\_\_\_\_  
(CELL): \_\_\_\_\_

EMPLOYED BY: \_\_\_\_\_

HOW LONG? \_\_\_\_\_

PREVIOUS JOB:

\_\_\_\_\_

IF DIVORCED, PLEASE GIVE PREVIOUS MARITAL HISTORY (NAME OF FORMER SPOUSE(S), YEARS MARRIED, DATE DIVORCED, CURRENT LOCATION, DEGREE OF CONTACT:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**CHILDREN**

<u>NAME</u>	<u>DOB</u>	<u>GENDER(M/F)</u>	<u>LIVING(Y/N)</u>	<u>MARITAL STATUS</u>
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

**PRESENTING PROBLEM**

BRIEFLY EXPLAIN WHAT BRINGS YOU IN FOR COUNSELING:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**COUNSELING HISTORY**

ARE YOU PRESENTLY SEEING A COUNSELOR? YES \_\_\_\_\_ NO \_\_\_\_\_

HAVE YOU HAD COUNSELING BEFORE? YES \_\_\_\_\_ NO \_\_\_\_\_

LIST THERAPISTS AND DATES:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

HAVE YOU EVER BEEN HOSPITALIZED FOR PSYCHIATRIC PROBLEMS? YES \_\_\_\_\_ NO \_\_\_\_\_

ARE YOU WILLING TO SIGN A RELEASE OF INFORMATION FORM SO THAT YOUR COUNSELOR MAY REQUEST REPORTS FROM PREVIOUS MENTAL HEALTH SERVICES/FACILITIES? YES\_\_\_\_\_ NO\_\_\_\_\_

HAVE YOU RECENTLY SUFFERED A SIGNIFICANT LOSS? YES\_\_\_\_\_ NO\_\_\_\_\_ EXPLAIN\_\_\_\_\_

IS THERE ANY OTHER PERTINENT INFORMATION YOU WOULD LIKE TO PROVIDE?

**Client Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_